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25<sup>th</sup> April, 2007OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street N. W.  
Washington, D. C. 20549  
U.S.A.

Attention: **Special Counsel**  
Office of International Corporate Finance



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QT.

MOL Magyar Olaj- és Gázipari Rt.  
Rule 12g3-2(b) File No. 82-4224

SUPPL

Dear Sirs,

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of MOL Magyar Olaj- és Gázipari Rt. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "ACT") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and document will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully,

Krisztián Hercik  
Investor Relations

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FINANCIAL

Enclosure

MOL Hungarian Oil and Gas Plc.  
H-1117 Budapest, Októberhuszonharmadik utca 18. Tr. 01-10-041683

## **INVESTOR NEWS**

OFFICE OF INTERNATIONAL  
CORPORATE FINANCE

24 April 2007

### **MOL acquired 100% stake in Matjushkinskaya Vertikal LLC**

MOL Hungarian Oil and Gas Public Limited Company purchased 100% of Matjushkinskaya Vertikal LLC in Russia from Russian private individuals. After the receipt of the approval of the Federal Antimonopoly Service of Russia, the transaction was closed on April 24, 2007.

Matjushkinskaya Vertikal LLC owns the license to the subsoil under the Matjushkinskiy block in the Tomsk region of Western Siberia, one of Russia's main oil producing provinces. The block covers 3231 km<sup>2</sup> (fifteen times bigger than the area of ZMB and ten times bigger than the Surgut-7 block), the infrastructural provision of the area is good, the block is close to the main Transneft pipeline. Beyond the small proven and probable reserves and current production (6 million barrels of proven and probable reserves according to the Miller&Lents reserve auditor firm, with current daily production of 550-600 barrels), the asset has significant exploration potential. The exploration license is valid until 2010 with a work program commitment of 50 km 2D seismic acquisition and drilling of three exploration wells, while the production license expires in 2029.

The purchase of Matjushkinskaya Vertikal LLC is an excellent fit with MOL's strategy, which is focused on acquisition of further exploration and production projects in Russia.

#### **For further information, please contact:**

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## **INVESTOR NEWS**

25 April 2007

### **MOL established a natural gas trading company**

MOL Plc. hereby announces that the Court of Registry registered MOL Energy Trading Ltd., a 100% owned subsidiary of MOL Plc. as of 24 April 2007.

The registration is based on the gas trading license issued by the Hungarian Energy Office (MEH) for MOL Energy Trading Ltd. as of 21 April 2007.

MOL Energy Trading Ltd. aims to commence gas trading activity on the liberalised natural gas market. MOL Energy Trading Ltd. predominantly undertakes the sales of natural gas quantities produced by MOL Plc. and natural gas purchase of the MOL Group, maximising the synergies from its gas producing and gas consuming activities. In addition, it aims to benefit from the business opportunities emerging from the widening liberalised gas market in the region.

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